

Startup M&A as a Service

We will guide you through the process.

Konsultori

- We define your M&A strategy with you
- We develop the market analysis with the targets depending on the investment criteria
- We conduct initial strategic discussions
- We assess potential and review the company in financial planning, valuation and by means of due diligence
- We provide preparation for board decisions and deal structuring
- We implement the purchase
- We support you in the integration phase after the company acquisition
- We complement your team on portfolio management and board participation.



BERNHARD THALHAMMER

M&A MANAGER, STYRIA MEDIA GROUP

„Petra led a strategy review process in a dynamic, expanding medium-sized company across several divisions under time pressure. She has the ability to get the most diverse division heads on board, even with difficult issues. The result was a perfect fit.“

The outcomes for you

- **M&A strategy and long-list of targets**
- **Potential analysis & investment report**
- **Due diligence results, deal structure, decision preparation and negotiation**
- **Support during integration and portfolio management**